

Illinois Job Index:

MSA Report

Release 06/08/2010	data Jan 1990 / Apr 2010	Issue 13.5	www.real.illinois.edu
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Note: IDES revised their estimates for the number of jobs at the beginning of 2010.

As a companion to the May 2010 Illinois Job Index that reports a positive change, this MSA Report provides a localized picture on Illinois job growth and allows for comparisons between local economies, Illinois, the Nation and the Rest of the Midwest.

May 2010	Total non-farm employment	Apr 2010 Number of Jobs	Mar 2010 – Apr 2010		Last 12 months	
			Growth Rate (%)	Number of Jobs	Growth Rate (%)	Number of Jobs
	Nation	130,161,000	0.22	290,000	-1.05	-1,381,000
	Rest of Midwest (RMW)	18,555,300	0.52	96,200	-1.19	-223,700
	Illinois	5,609,700	0.34	19,100	-1.58	-90,300
	Illinois Metro	5,088,400	0.03	1,400	-2.23	-116,100
	Illinois non-Metro (Rural)	521,300	3.52	17,700	5.21	25,800
	Illinois Chicago (Upstate)	3,956,200	-0.06	-2,500	-2.36	-95,700
	Illinois non-Chicago	1,653,500	1.33	21,600	0.33	5,400

The monthly Illinois Job Index and MSA Report are provided as tools for elected officials, policy leaders and the public. We can better understand the Illinois economy and business climate by comparing and measuring Illinois employment growth rates against those of the Rest of the Midwest (RMW: Indiana, Iowa, Michigan, Missouri, Ohio and Wisconsin) and the Nation. Data and analysis is provided by the Illinois Economic Observatory / Regional Economics Applications Laboratory, University of Illinois. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

Talking Points

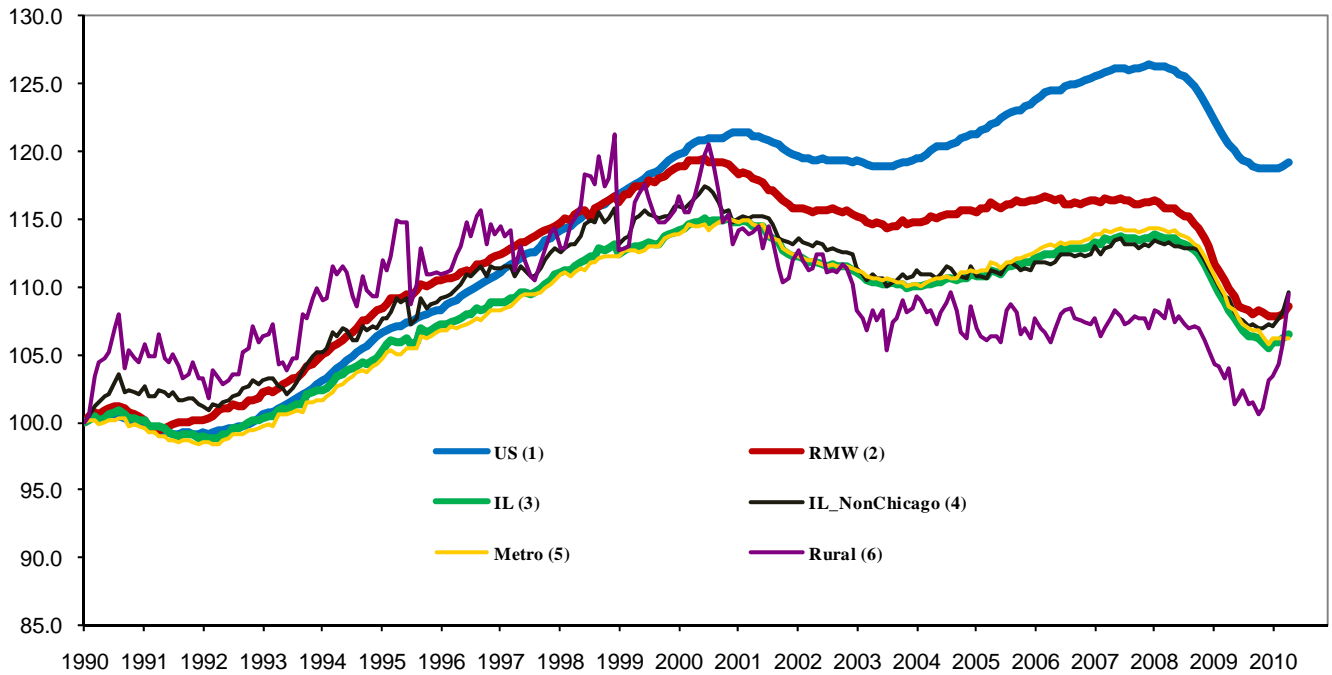
State, Downstate & Metro

- Illinois added 19,100 jobs at a rate of 0.34% in April 2010, compared to a revised 8,700 job gain in March. So far, the state has had four months positive job growth in a row.
- Illinois has lost 376,300 jobs since the economic crisis developed in December, 2007
- The major geographic divisions, Chicago-Downstate or Metro-Rural have mixed performance in April.
- Illinois Rural area added 17,700 jobs at 3.52% this month, compared to a revised 6,600 job gain in March. At the same time, Metro posted a job-gain of 1,400 jobs, at a rate of 0.03%, compared to a revised 2,100 job gain in the previous month.
- Chicago lost 2,500 jobs at -0.06% in April 2010, compared to a revised 1,000 job loss last month. On the other hand, Downstate added 21,600 jobs at 1.33%, compared to a revised 7,700 job gain in March.
- Over the last 12-months, Illinois recorded a payroll cut of 90,300 jobs at -1.58%. This is better than the highest month -5.89% in August 2009.
- In terms of the 12-month aggregated account, Metro registered a negative -2.23% growth by shedding 116,100 jobs whereas Rural added 25,800 jobs at 5.21%. Chicago lost 95,700 jobs at -2.36% whereas Downstate added 5,400 jobs at 0.33%.

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- Illinois Metro posted a positive growth rate of 0.03% by adding 1,400 jobs in the fourth month of 2010. Six out of the ten MSAs posted positive growth.
- In terms of growth performance, five MSAs posted a net improvement from March to April, five declined in terms of rank.
- Bloomington-Normal ranked as the first in terms of monthly growth performance, while Springfield ranked as the last.
- Over the last 12-month period, Kankakee grew the fastest at 0.29% by adding 100 jobs. Of the nine MSAs that posted negative growth rates, Decatur had the biggest percentage loss of -4.42% by shedding 2,400 jobs.

Total non-farm Employment growth Jan 1990 – April 2010



Talking Points

State, Downstate & Metro

- While the average growth for Illinois between 1990 and 2008 was 0.04%, the average from December 2007 to April 2010 is -0.22%, which is worse than the performance during the 2000-2001 downturn.
- Over the last 12-month period, the average growth rate for Metro was -0.19% and for Rural it was 0.43%.
- Illinois performed worse than the RMW and the nation in terms of yearly aggregated trend in 2009, but so far in 2010, Illinois's performance is better than both RMW and the nation.
- Downstate registered a 0.54% average growth rate in first four month of 2010 compared to an average gain of 0.10% growth in 2007, -0.17% decline in 2008, and -0.32% decline in 2009.

By MSA

Market Area	April 2010 Number of Jobs	Mar 2010 – April 2010			Last 12 months	
		Growth compared to Illinois	Growth Rate %	Number Of Jobs	Growth Rate %	Number of Jobs
Bloomington-Normal (B-N)	89,200	+	0.83	700	-0.70	-630
Champaign-Urbana (C-U-R)	109,500	-	-0.04	0	-1.19	-1,300
Chicago	3,956,200	-	-0.06	-2,500	-2.36	-95,700
Davenport-Rock Island-Moline (D-R-M)	177,600	-	0.18	300	-1.94	-3,500
Decatur	51,500	-	-0.22	-100	-4.42	-2,400
Kankakee	43,200	+	0.38	200	0.29	100
Peoria	175,900	+	0.56	1,000	-2.11	-3,800
Rockford	143,300	+	0.50	700	-2.06	-3,000
Springfield	109,400	-	-0.36	-400	-1.20	-1,300
Metro-East	232,600	+	0.68	1,600	-1.92	-4,600
Illinois			0.34	19,100	-1.58	-90,300

MSA League Tables*: Non-farm Employment Growth Rate

Monthly growth:

Rank	March 2010	April 2010	Rank	Change**
1	Champaign-Urbana-Rantoul (0.5%)	Bloomington-Normal (0.83%)	1	↑(+3)
2	Peoria (0.42%)	Metro-East (0.68%)	2	↑(+1)
3	Metro-East (0.23%)	Peoria (0.56%)	3	↓(-1)
4	Bloomington-Normal (0.18%)	Rockford (0.5%)	4	↑(+1)
5	Rockford (0.17%)	Kankakee (0.38%)	5	↑(+5)
6	Chicago (0.03%)	Davenport-Rock Island-Moline (0.18%)	6	↑(+2)
7	Decatur (-0.12%)	Champaign-Urbana-Rantoul (-0.04%)	7	↓(-6)
8	Davenport-Rock Island-Moline (-0.17%)	Chicago (-0.06%)	8	↓(-2)
9	Springfield (-0.23%)	Decatur (-0.22%)	9	↓(-2)
10	Kankakee (-1.03%)	Springfield (-0.36%)	10	↓(-1)

Growth over last 12-months:

Rank	March 2010	April 2010	Rank	Change**
1	Kankakee (0.3%)	Kankakee (0.29%)	1	←(0)
2	Springfield (-1.14%)	Bloomington-Normal (-0.7%)	2	↑(+3)
3	Champaign-Urbana-Rantoul (-1.36%)	Champaign-Urbana-Rantoul (-1.19%)	3	←(0)
4	Metro-East (-2.02%)	Springfield (-1.2%)	4	↓(-2)
5	Bloomington-Normal (-2.15%)	Metro-East (-1.92%)	5	↓(-1)
6	Davenport-Rock Island-Moline (-2.67%)	Davenport-Rock Island-Moline (-1.94%)	6	←(0)
7	Chicago (-3.04%)	Rockford (-2.06%)	7	↑(+1)
8	Rockford (-3.78%)	Peoria (-2.11%)	8	↑(+1)
9	Peoria (-4.2%)	Chicago (-2.36%)	9	↓(-2)
10	Decatur (-5%)	Decatur (-4.42%)	10	←(0)

Talking Points

MSA League Tables

- The most remarkable upward move in April was Kankakee (10th to 5th), which moved up 5 spots.
- Bloomington-Normal (4th to 1st), Metro-East (3rd to 2nd), Rockford (5th to 4th), and Davenport-Rock Island-Moline (8th to 6th) all gained in terms of rank from last month.
- Champaign-Urbana-Rantoul (1st to 7th) experienced deepest fall this month.
- Peoria (2nd to 3rd), Chicago (6th to 8th), Decatur (7th to 9th), and Springfield (9th to 10th) also moved down in terms of rank.
- In the 12 months growth league table, the upward moves were recorded for Bloomington-Normal (5th to 2nd), Rockford (8th to 7th), and Peoria (9th to 8th), while the downward moves were recorded for Springfield (2nd to 4th), Metro-East (4th to 5th), and Chicago (7th to 9th).
- The other four MSAs maintained the same ranks.
- Kankakee is on the top, while Decatur is still on the last place.

*MSA League Tables are based on revised employment data. For instances of equal growth rate for multiple MSAs ranks are decided based on change of growth rate from previous month.

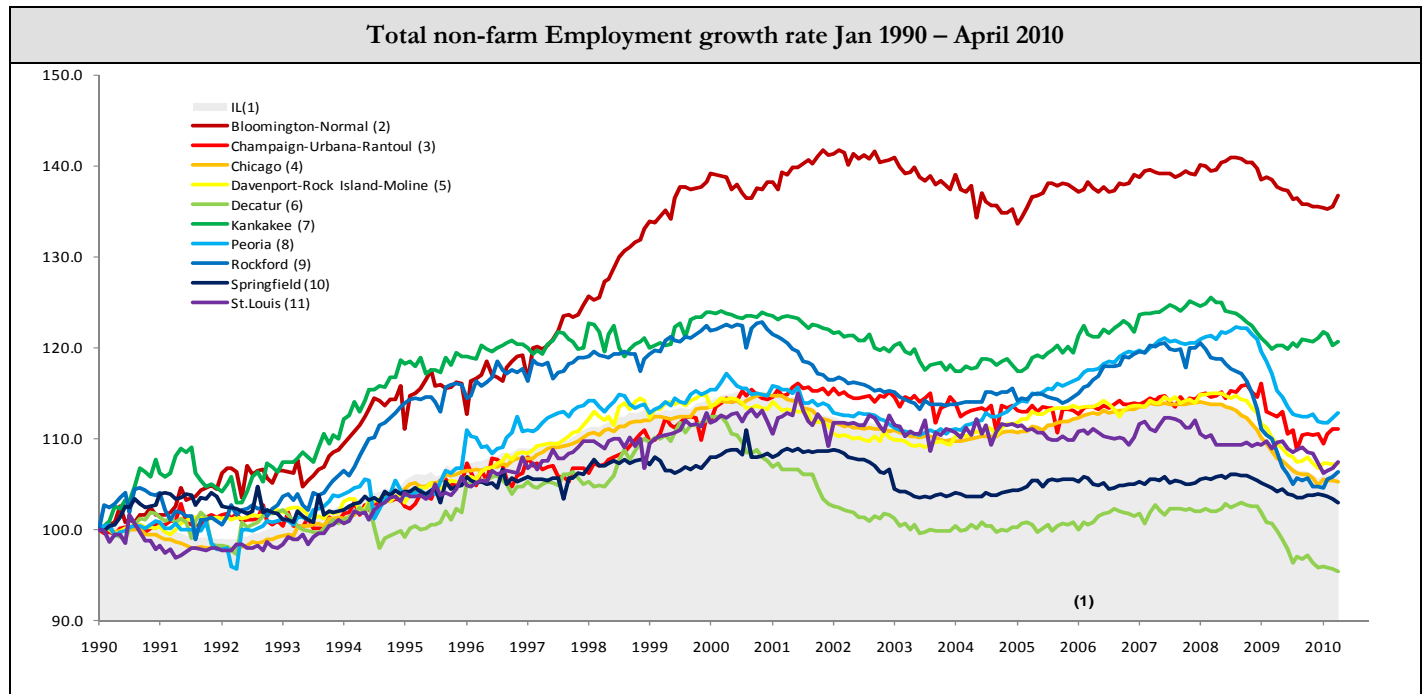
**Changes indicate change in rank position compared to previous month and correspond to the MSA at the right column. Rise is indicated by a '↑' and decline by a '↓', and for an unchanged position a '←' is used. Figures in parenthesis indicate relative rank change from previous month.

Shaded area on above chart represents Illinois growth.

April 2010 MSA Employment by Sectors (000s) *

Market Area	Construction	Manufacturing	Trade, transportation & utilities	Information	Financial activities	Professional & business services	Education & health	Leisure & hospitality	Other Services	Government
Bloomington-Normal	2.72 (3.1%)	4.07 (4.6%)	13.53 (15.2%)	1.00 (1.1%)	12.47 (14.0%)	16.76 (18.8%)	9.96 (11.2%)	9.43 (10.6%)	3.39 (3.8%)	15.74 (17.6%)
Champaign-Urbana	3.56 (3.3%)	8.10 (7.4%)	17.68 (16.1%)	2.22 (2.0%)	4.53 (4.1%)	7.55 (6.9%)	13.48 (12.3%)	9.89 (9.0%)	3.3 (3.0%)	39.02 (35.6%)
Chicago	127.56 (3.2%)	372.01 (9.4%)	802.16 (20.3%)	78.73 (2%)	283.59 (7.2%)	633.29 (16%)	584.34 (14.8%)	360.12 (9.1%)	178.99 (4.5%)	532.11 (13.4%)
Davenport-Rock Island-Moline	7.81 (4.4%)	21.88 (12.3%)	37.91 (21.3%)	2.92 (1.6%)	8.35 (4.7%)	20.62 (11.6%)	26.06 (14.7%)	17.66 (9.9%)	7.38 (4.2%)	27.04 (15.2%)
Decatur	3.07 (6.0%)	10.21 (19.8%)	10.85 (21.1%)	0.80 (1.5%)	2.01 (3.9%)	3.35 (6.5%)	8.12 (15.8%)	4.58 (8.9%)	2.62 (5.1%)	5.86 (11.4%)
Kankakee	1.36 (3.1%)	4.83 (11.2%)	10.45 (24.2%)	0.60 (1.4%)	1.81 (4.2%)	2.60 (6.0%)	8.66 (20%)	4.02 (9.3%)	1.72 (4.0%)	7.1 (16.4%)
Peoria	8.52 (4.8%)	25.34 (14.4%)	32.4 (18.4%)	2.38 (1.4%)	7.77 (4.4%)	20.68 (11.8%)	33.41 (19%)	16.09 (9.1%)	7.51 (4.3%)	21.96 (12.5%)
Rockford	5.46 (3.8%)	27.02 (18.9%)	27.88 (19.5%)	1.89 (1.3%)	5.93 (4.1%)	14.29 (10%)	23.12 (16.1%)	11.78 (8.2%)	9.19 (6.4%)	16.81 (11.7%)
Springfield	3.95 (3.6%)	3.24 (3.0%)	16.84 (15.4%)	2.21 (2.0%)	7.47 (6.8%)	10.54 (9.6%)	18.05 (16.5%)	9.86 (9%)	6.54 (6.0%)	30.68 (28.1%)
IL	199.2 (3.6%)	558.13 (10%)	1137.35 (20.3%)	103.22 (1.8%)	366.46 (6.5%)	777.95 (13.9%)	831.98 (14.8%)	505.85 (9%)	256.97 (4.6%)	855.37 (15.3%)

* The Illinois Department of Employment Security does not collect sector employment data for Metro-East



MSA DESCRIPTION: **Bloomington-Normal (B-N):** McLean Co. **Champaign-Urbana (C-U-R):** Champaign Co., Ford Co. & Piatt Co. **Chicago:** Cook Co. IL, DeKalb Co. IL, DuPage Co. IL, Grundy Co. IL, Kane Co. IL, Kendall Co. IL, Lake Co. IL, McHenry Co. IL, Will Co. IL & Kenosha Co. WI **Davenport-Moline-Rock Island (D-R-M):** Henry Co. IL, Mercer Co. IL, Rock Island Co. IL & Scott Co. IA **Decatur:** Macon Co. **Kankakee:** Kankakee Co. **Metro-East:** Bond Co., Calhoun Co., Clinton Co., Jersey Co., Macoupin Co., Madison Co., Monroe Co. & St. Clair Co. **Peoria-Pekin (Peoria):** Marshall Co., Peoria Co., Stark Co., Tazewell Co. & Woodford Co. **Rockford:** Boone Co. & Winnebago Co. **Springfield:** Menard Co. & Sangamon Co. The MSA data (unless noted) were seasonally adjusted to be consistent with state totals.

The Illinois Economic Observatory and Illinois Jobs Index is part of the Institute of Government and Public Affairs at the University of Illinois.