

Growth Rates for Illinois and MSAs 1990-2003

IEO Report 2003-3

Presentation by the Illinois Economic Observatory



R | E | A | L

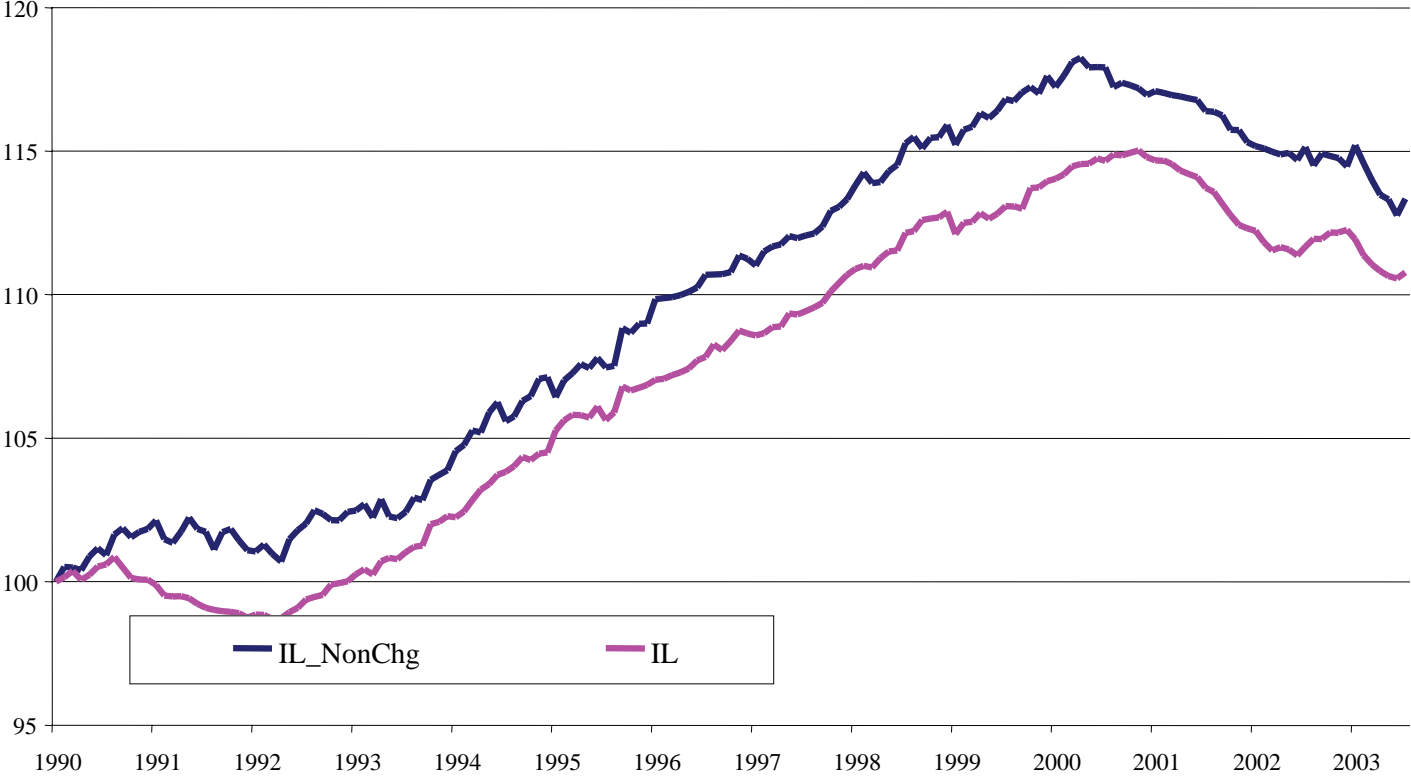
Introduction

- Analysis presented here focuses on the growth experience for Illinois
 - Including Chicago Metropolitan region
 - Excluding Chicago Metropolitan region
- Data at substate level less comprehensive – only a few sectors available
- Second part examines MSA experience

Total Non-Farm Employment

- Growth rates in Rest of Illinois (Illinois without Chicago) consistently above those for the Chicago region
- Caution needs to be exercised in interpretation since two parts of the state are interdependent

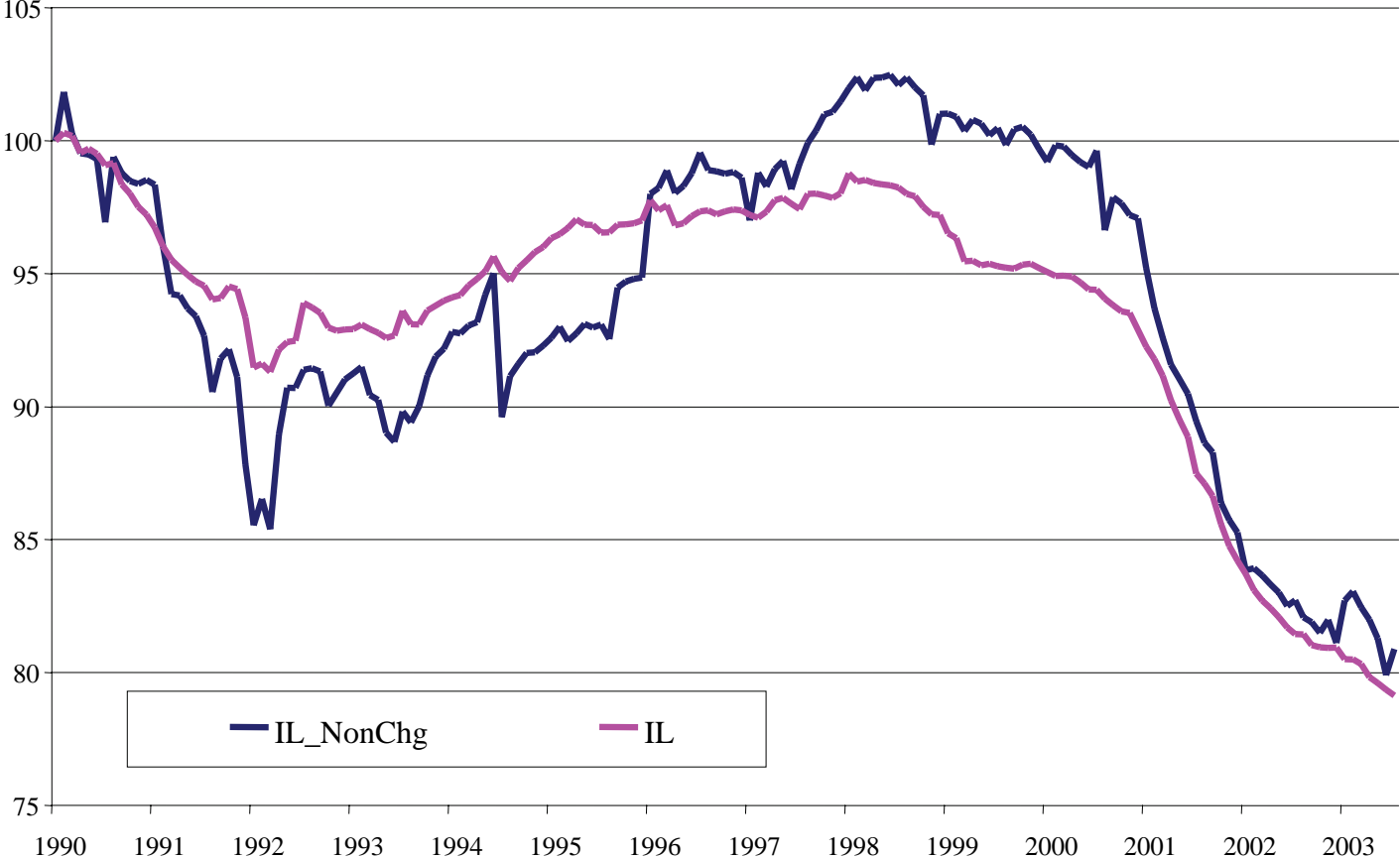
IL and IL-NonChicago -- Total NonFarm



Manufacturing Employment

- A tale of three regimes:
- Through 1996 – Chicago influence generates growth rates above rest of the state
- 1996-2001 Rest of the state out-performs Chicago
- 2001-present two regions move in parallel

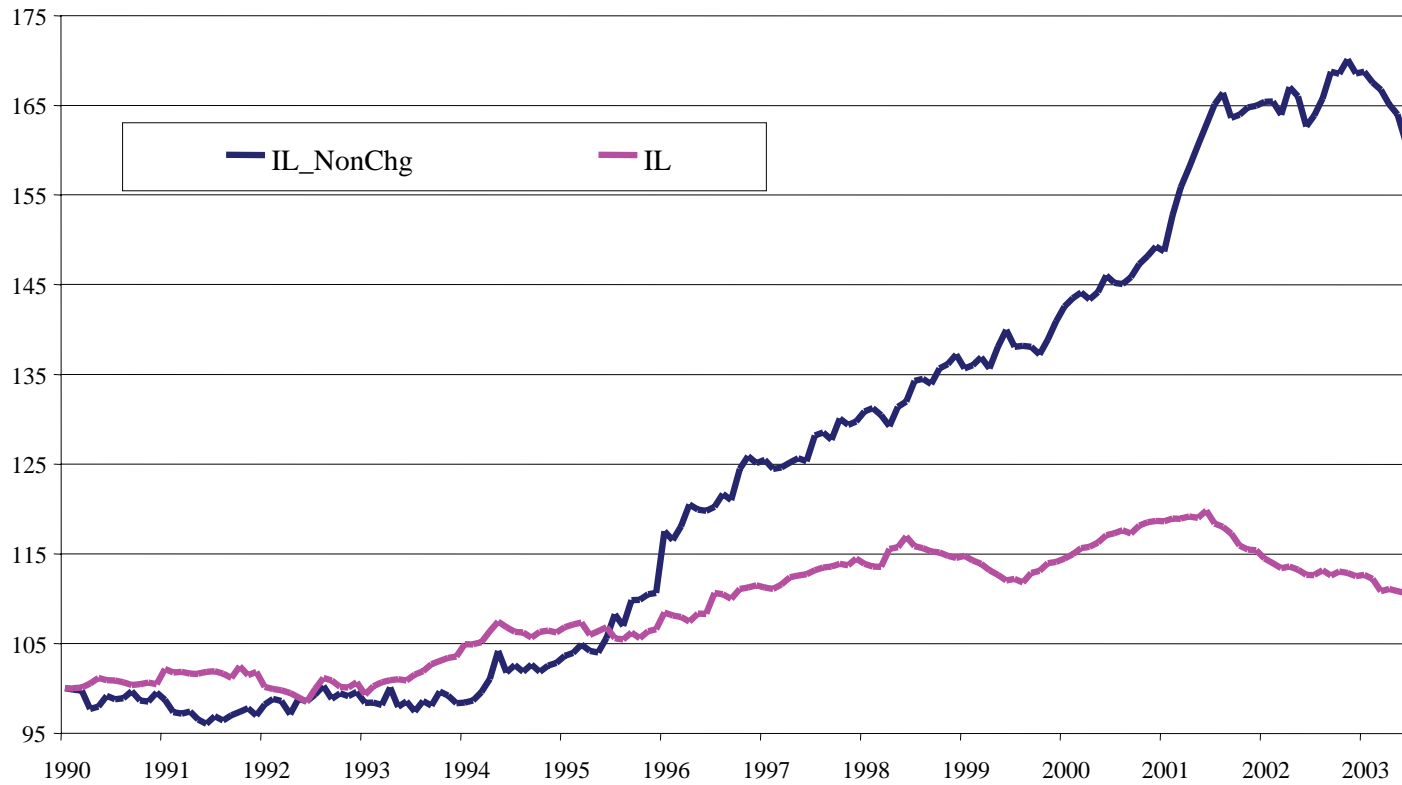
IL and IL-NonChicago -- Manufacturing



Information Employment

- A tale of two regimes:
- Through mid 1995 – Chicago influence generates growth rates above rest of the state
- 1995- present Rest of the state out-performs Chicago

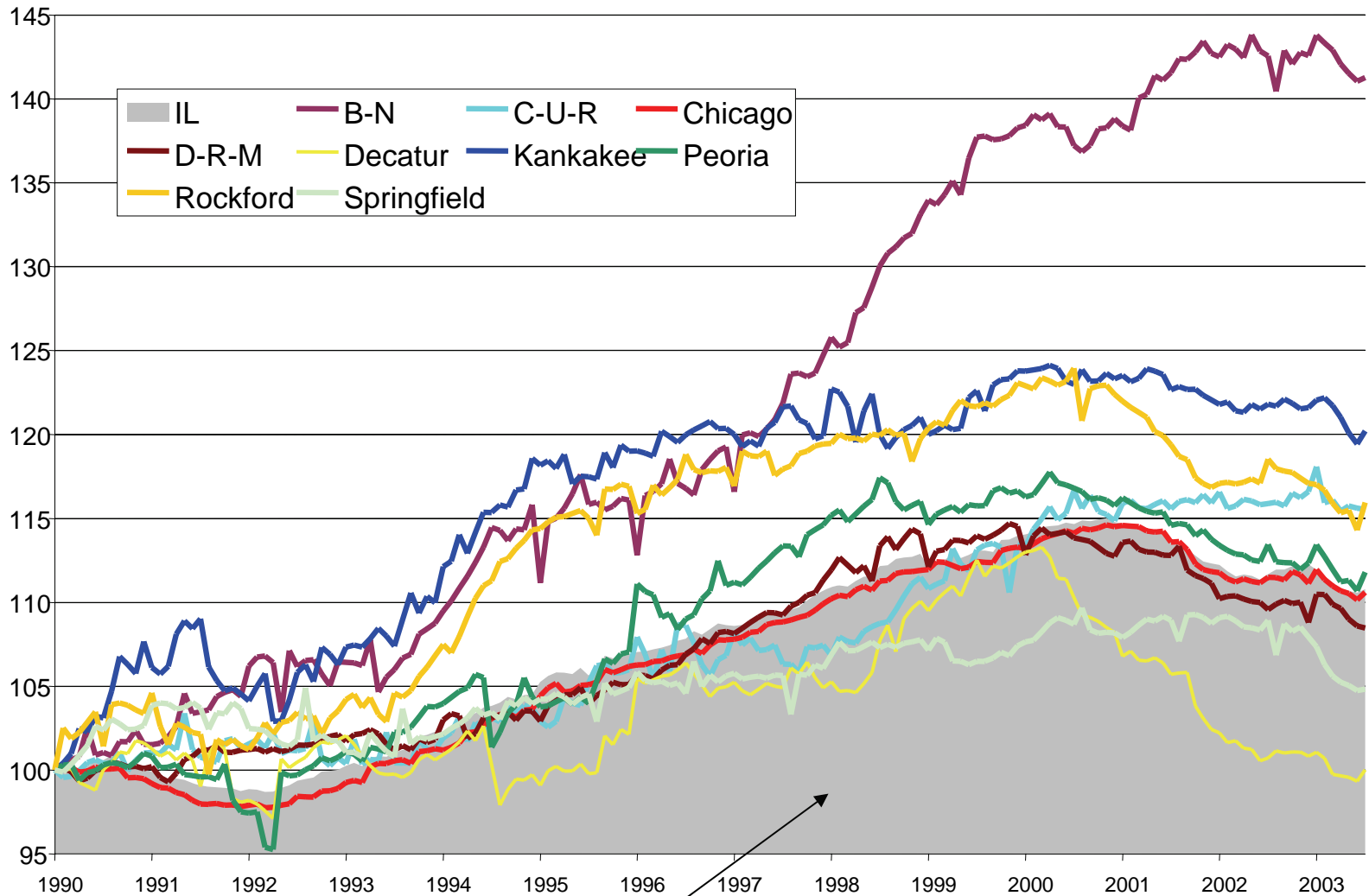
IL and IL-NonChicago -- Information



Total Nonfarm Employment by MSA

- Variety of experiences
- Above state average growth rates
 - Bloomington-Normal, Kankakee, Rockford, Peoria
- Note: B-N's rate strongly influenced by 400% increase in informatics (from 1,000 to over 4,000 employees)
- About the state average
 - Chicago, Davenport-Rock Island-Moline, Champaign-Urbana
- Below the state average
 - Springfield, Decatur

Total Non-farm

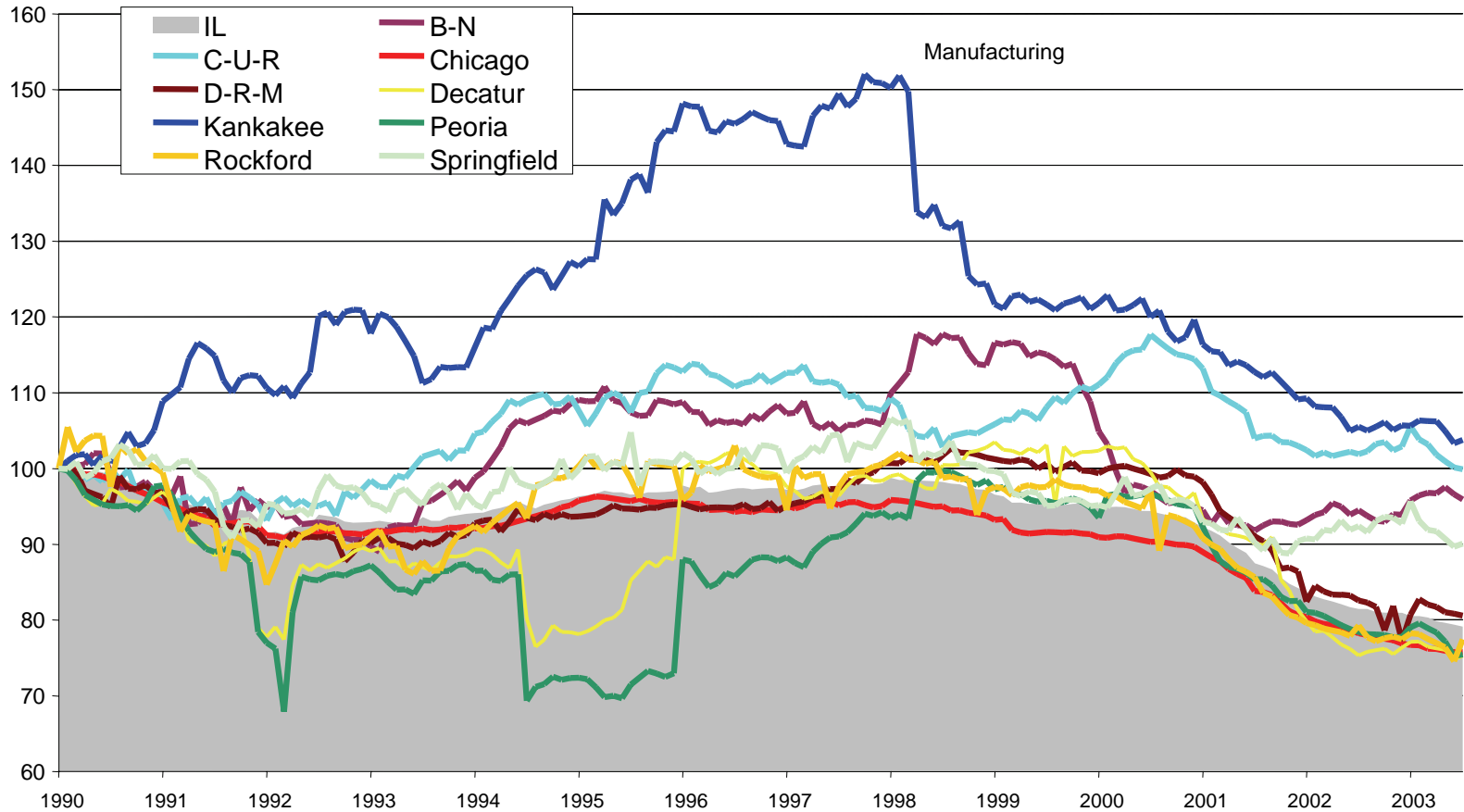


Shaded area is Illinois growth

Manufacturing Employment by MSA

- Kankakee “bright spot” – grew the most, declined the least
- Decatur and Peoria (impact of Cat strike evident) perform least well
- Bloomington-Normal affected by decline in auto production

Manufacturing by MSA



Information Employment

- Little differentiation except for Bloomington-Normal
- As noted, the base of 1,000 jumped to over 4,000 employees

